SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, June 15, 2026

Prepared by

Senfin Research

SenFin SECURITIES
Associate Company of SEYLAN DEVELOPMENTS PLC

Monday, June 15,2026

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,380.7	21,637.4	743.2	3.43	(243.7)	(1.1)
S&P SL 20 Index	6,219.5	6,027.1	192.5	3.2	62.1	1.0
RSI	56.3	41.8				
Value of Turnover (LKR Mn)	4,003.9	1,992.7	2,011.1	100.9		
TRI on All Share (ASTRI)	34,976.8	33,815.0				
Foreign Purchases (LKR Mn)	77.3	39.6				
Foreign Sales (LKR Mn)	56.3	15.3				
Foreign Net Flow (LKR Mn)	21.1	24.4				
Volume of Turnover (No. in Mn)	205.6	83.8				
Market Capitalization (LKR Bn)	8,122.2	7,862.2				
Market Valuation						
PER (x)	11.8					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Top Gainers and Top Losers

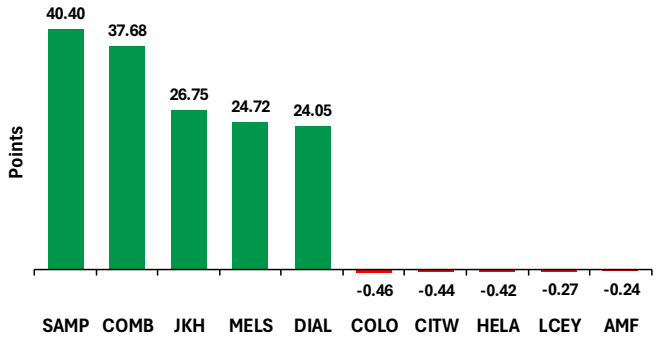
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SCAP	14.70	2.30	18.55%	12.00	1.23	13.69	1.07	-	-
SHL	13.30	1.90	16.67%	-6.30	-2.11	-48.99	-0.27	-	-
PLR	48.70	6.80	16.23%	2.20	22.15	12.2	3.99	0.8	1.6%
HVA	6.70	0.80	13.56%	0.03	223.33	-0.26	-25.77	-	-
CRL	7.00	0.80	12.90%	0.06	116.67	3.11	2.25	-	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**TTM PER (X)**	**BVPS (LKR)**	**PBV (X)**	**DPS (LKR)**	**DY**
HELA	0.90	(0.10)	-10.00%	-6.78	-0.13	-11.39	-0.08	-	-
CITW	1.80	(0.10)	-5.26%	-0.19	-9.47	2.33	0.77	-	-
LPRT	705.00	(28.00)	-3.82%	16.33	43.17	366.80	1.92	6	0.9%
MADU	11.00	(0.40)	-3.51%	0.04	275.00	29.00	0.38	-	-
COMD	302.50	(10.50)	-3.35%	34.27	8.83	371.33	0.81	4	1.3%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
ATL	7,518,932	23.00	172,935,436
AMSL	9,150,000	18.50	169,275,000
HNB	250,000	404.00	101,375,000
SPEN	690,000	143.00	98,380,000
DIST	1,700,000	57.50	97,250,000

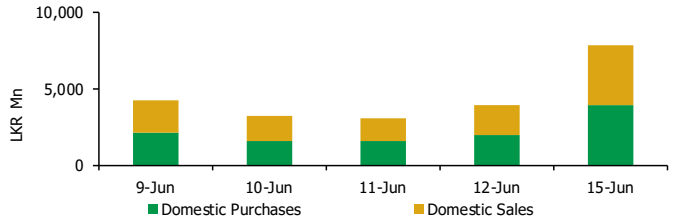
Contributors to ASPI

Positive Contributors (No.) 232 Negative Contributors (No.) 14



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

SenFin SECURITIES

Monday, June 15,2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

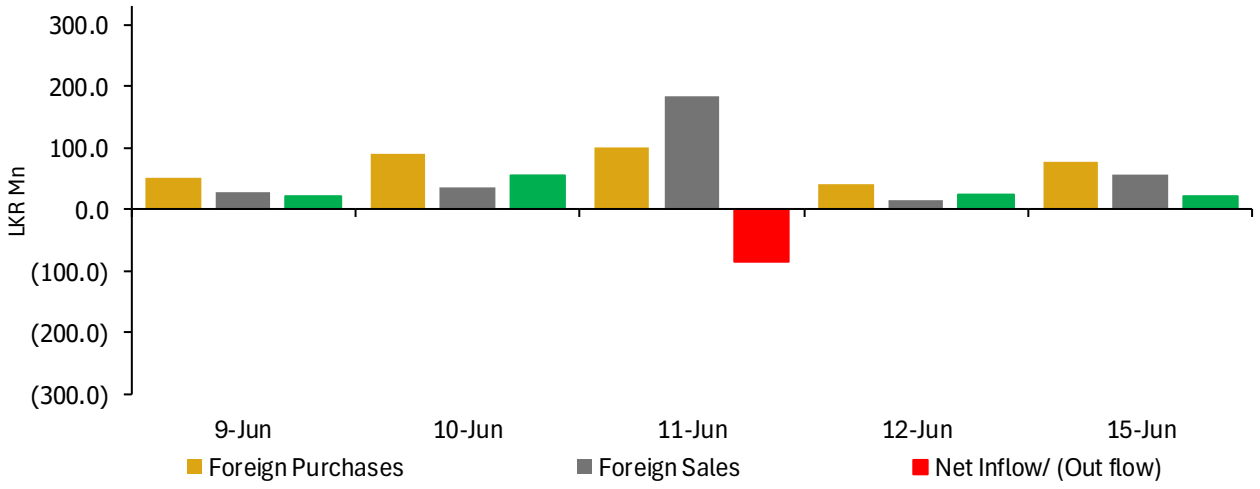
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	21,595	54,388	(32,793)

**From January 02 to June 15, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Monday, June 15,2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	616,631,082.70	15.46%
Banks	499,793,691.55	12.53%
Health Care Equipment & Services	494,440,134.50	12.40%
Diversified Financials	434,003,439.40	10.88%
Food Beverage & Tobacco	433,603,844.90	10.87%
Insurance	378,572,672.70	9.49%
Materials	317,242,635.50	7.95%
Real Estate Management & Development	307,263,838.05	7.70%
Retailing	135,229,192.25	3.39%
Consumer Services	124,078,571.45	3.11%
Telecommunication Services	70,012,637.90	1.76%
Utilities	67,907,498.00	1.70%
Consumer Durables & Apparel	33,050,881.85	0.83%
Transportation	22,624,915.50	0.57%
Commercial & Professional Services	19,389,215.10	0.49%
Energy	17,711,735.65	0.44%
Software & Services	7,907,253.20	0.20%
Food & Staples Retailing	4,853,810.25	0.12%
Automobiles & Components	2,888,978.20	0.07%
Household & Personal Products	1,315,328.25	0.03%

Total Turnover (LKR)	4,003,866,160
YTD Avg. Turnover (LKR)	4,682,764,224
Monthly Avg. Turnover (LKR)	2,328,057,844

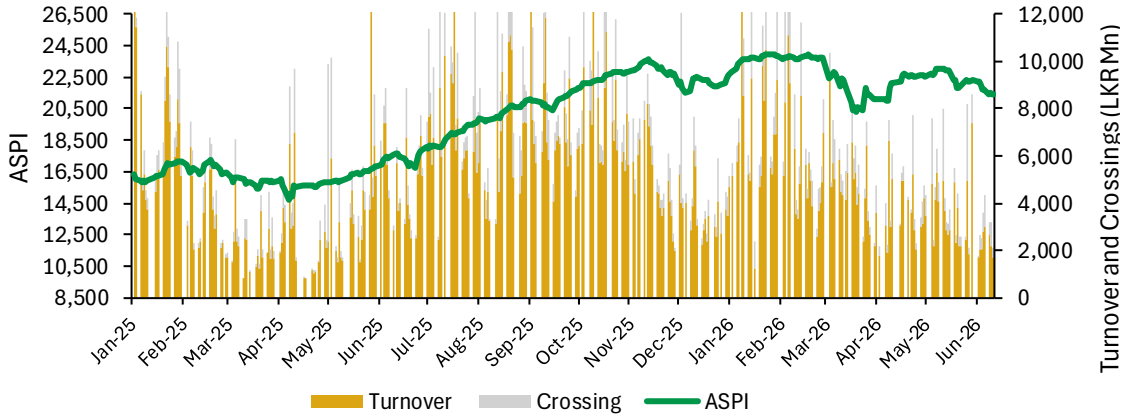
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	25,611	7,192	28%

**Upto June 15, 2026*

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Monday, June 15,2026

Top 5 Share Volume Contributors and Their Price Trends

9-Jun				10-Jun				11-Jun				12-Jun				15-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HELA	**1.10**	**10.00%**	**13,959,893**	HELA	1.00	-9.09%	4,568,371	HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122	HELA	0.90	-10.00%	15,702,063
JKH	**19.70**	**-0.51%**	**12,020,664**	JKH	19.80	0.51%	16,496,004	JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380	JKH	20.50	2.50%	5,624,133
RAL	**11.40**	**1.79%**	**4,819,440**	RAL	11.20	-1.75%	1,098,425	RAL	11.00	-1.79%	1,209,430	RAL	11.40	3.64%	1,817,683	RAL	12.30	7.89%	2,293,038
SEMB	**0.90**	**12.50%**	**4,361,496**	SEMB	0.90	0.00%	347,885	SEMB	0.90	0.00%	389,264	SEMB	0.80	-11.11%	4,786,371	SEMB	0.90	12.50%	6,940,200
DIAL	**44.00**	**6.80%**	**2,640,936**	DIAL	44.00	0.00%	970,156	DIAL	43.50	-1.14%	1,045,984	DIAL	43.90	0.92%	2,110,510	DIAL	45.60	3.87%	1,411,026
				JKH	**19.80**	**0.51%**	**16,496,004**	JKH	19.70	-0.51%	14,884,685	JKH	20.00	1.52%	3,163,380	JKH	20.50	2.50%	5,624,133
				JXG	**12.00**	**-0.83%**	**7,680,366**	JXG	11.80	-1.67%	807,842	JXG	12.00	1.69%	2,581,373	JXG	12.50	4.17%	1,804,651
				HELA	**1.00**	**-9.09%**	**4,568,371**	HELA	0.90	-10.00%	4,485,484	HELA	1.00	11.11%	1,873,122	HELA	0.90	-10.00%	15,702,063
				PAP	**16.10**	**-5.29%**	**4,076,067**	PAP	16.00	-0.62%	418,256	PAP	16.40	2.50%	628,007	PAP	17.30	5.49%	1,300,383
				CSLK	**11.20**	**-4.27%**	**4,048,142**	CSLK	11.00	-1.79%	730,956	CSLK	11.40	3.64%	279,770	CSLK	12.00	5.26%	707,075
								JKH	**19.70**	**-0.51%**	**14,884,685**	JKH	20.00	1.52%	3,163,380	JKH	20.50	2.50%	5,624,133
								BIL	**5.50**	**-1.79%**	**5,743,851**	BIL	5.60	1.82%	4,870,348	BIL	5.80	3.57%	2,524,769
								HELA	**0.90**	**-10.00%**	**4,485,484**	HELA	1.00	11.11%	1,873,122	HELA	0.90	-10.00%	15,702,063
								LCBF	**6.00**	**-7.69%**	**3,898,522**	LCBF	6.60	10.00%	2,793,693	LCBF	7.20	9.09%	3,931,114
								SUN	**28.50**	**0.00%**	**2,618,376**	SUN	29.50	3.51%	132,691	SUN	31.20	5.76%	580,141
												HNBF	**9.20**	**12.20%**	**3,758,493**	HNBF	9.30	1.09%	1,289,189
												SEMB	**0.80**	**-11.11%**	**4,786,371**	SEMB	0.90	12.50%	6,940,200
												BIL	**5.60**	**1.82%**	**4,870,348**	BIL	5.80	3.57%	2,524,769
												SCAP	**12.40**	**10.71%**	**4,130,686**	SCAP	14.70	18.55%	9,460,446
												PLR	**41.90**	**7.99%**	**3,191,250**	PLR	48.70	16.23%	4,240,978
																AMSL	**18.70**	**8.09%**	**23,761,392**
																HELA	**0.90**	**-10.00%**	**15,702,063**
																ASPH	**0.60**	**0.00%**	**12,236,953**
																SEMB	**0.90**	**12.50%**	**6,940,200**
																KZOO	**10.50**	**9.38%**	**9,737,487**

Source : CSE